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## **Haitong CSI300 Index ETF** (the “Sub-Fund”)

*(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

**RMB Counter Stock Code: 82811**

**HKD Counter Stock Code: 02811**

### **Announcement – Application for RQFII Quota Transfer**

The RQFII Holder, Haitong International Holdings Limited has made application, on behalf of the Sub-Fund, to the State Administration of Foreign Exchange (“**SAFE**”) for an adjustment to the its RQFII quota attributable to the Sub-Fund from RMB 4 billion to RMB 3 billion (the “**Adjustment to the RQFII Quota**”).

As at the preceding date before this announcement, the assets under management of the Sub-Fund were approximately RMB 1.37 billion, all of which have been invested utilising the RQFII Holder’s RQFII quota attributable to the Sub-Fund. The Adjustment to the RQFII Quota will not affect the Sub-Fund’s assets under management. The reduced RQFII quota of RMB 1 billion will be subject to other uses at the discretion of the RQFII Holder under applicable laws and regulations. The Adjustment to the RQFII Quota will take immediate effect upon SAFE’s approval.

The Manager, Hai Tong Asset Management (HK) Limited is of the view that the Adjustment to RQFII Quota will not have material impact on the operations of the Sub-Fund and will not materially prejudice the interests of the holders of the units of the Sub-Fund.

The Manager will make an announcement and publish the revised prospectus of the Sub-Fund (by way of addendum) and the revised product key facts statement of the Sub-Fund on its website <http://www.haitongetf.com.hk> and HKEX’s website at <http://www.hkex.com.hk> upon receipt of the approval (if any) for the Adjustment to the RQFII Quota from SAFE. Further announcements may be made when appropriate in accordance with applicable regulatory requirements.

**The Adjustment to the RQFII Quota will not affect the total amount of RQFII quota granted by SAFE to the RQFII Holder and is subject to SAFE’s approval. Investors should exercise caution in dealing any units of the Sub-Fund.**

Investors who have any enquiries regarding the above may contact the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or our enquiry hotline at (852) 3588 7699 during normal office hours.

**Hai Tong Asset Management (HK) Limited  
as Manager of Haitong CSI300 Index ETF**

13 June 2014